Universidad de Navarra

Preparation Workshop CFA1 A

Teaching guide 2026-27

PRESENTATION

- **Course description:** To provide a comprehensive and focused review of the CFA Level I curriculum, equipping students with the knowledge and exam strategies needed to confidently sit for and pass the CFA Level I exam upon course completion.
- **Type**: Mandatory for Finance and Accounting students
- **ECTS**: 3
- **Year and Semester**: Fourth year, First Semester
- **Language**: English
- **Degree**: Degree in Management with Specialization in Finance and Accounting
- **Módulo y materia de la asignatura:** VII.Optativas. 7.2. Optativas específicas del perfil Finance and Accounting
- **Professor in charge**: Carmen Aranda
- **Schedule**: TBA on ADI

IMPORTANT NOTE!!!!

Please watch for instructions from CFA Spain on accessing its online learning platform, which will be used to administer the course instead of ADI.

LEARNING OUTCOMES (Competencies)

CEOP19: Gain an in-depth understanding of the techniques used to draft financial statements and interpret them

CEOP20: Understand important aspects of the regulation as it applies accounting and finance and understand its implications

CEOP21: Master advanced concepts in auditing

CEOP22: Know about and manage advanced tools and techniques to value financial assets

CEOP23: Gain an in-depth knowledge of the workings of financial markets

PROGRAM

Each session will focus on a key topic area from the CFA Level I curriculum and will be structured around solving and analyzing mock exam-style questions. This approach emphasizes practical application and exam readiness.

The core topic areas covered include:

- Fixed Income
- Equity Valuation
- Corporate Issuers & Portfolio Management
- Financial Statement Analysis
- Derivatives & Alternative Investments
- Quantitative Methods & Economics

EDUCATIONAL ACTIVITIES

Online Sessions:

The course will consist of interactive online sessions led by the instructor. Each session will focus on reviewing mock exams previously completed by students. The instructor will analyze the most common mistakes, clarify complex concepts, and share practical tips and strategies for approaching exam questions effectively.

Assessments:

Students will complete regular mock exams and practice questions, as outlined in the Evaluation section. These assessments are designed to reinforce understanding, track progress, and simulate real exam conditions.

Independent Study:

In addition to guided sessions, students are expected to dedicate substantial time to self-directed study. This includes reviewing CFA curriculum materials, revisiting session topics, and completing practice questions. A minimum of 8–12 hours per week of individual study is recommended to ensure adequate preparation for the exam.

EVALUATION

FIRST ASSESSMENT (CONVOCATORIA ORDINARIA)

1. Attendance (30%)

- Attendance at all online sessions is mandatory.
- With **two or more absences**, the grade for this part will be **0 (on a scale of 10)**.
- If fewer than two absences occur, the attendance grade will be proportionally reduced.

2. Homework (30%)

- Students must complete **6 tests** covering the content explained in class.
- All tests are **equally weighted**.
- **Failure to submit even one test on time and in the required format results in a grade of 0 for this entire component.** No exceptions.

3. Final Multiple-Choice Exam (40%)

- A comprehensive, exam-style assessment designed to simulate the **CFA Level I exam format**.
- It will test knowledge across all topic areas covered in the course.

SECOND ASSESSMENT 8CONVOCATORIA EXTRAORDINARIA)

To be discussed personally with professor.

OFFICE HOURS

To set an appointement, write an email to maranda@unav.es

BIBLIOGRAFÍA

CFA Level 1 Exam Prep and Study Materials